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Disclaimer

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01 Company Overview



Company Profile

- Founded : 1949/12
- Listing : 1991/10/17
- Capital : NT\$ 3.022 Billions
- Chairman : Chen, Chi-Tai
- C E O : Yen Wu
- Plant area : **Taiwan:185,000m2** **China 200,000m2**
- Address : 820 No. 169, Xinle Street, Gangshan District
- **M a j o r Product** : BOLTS、SCREWS、NUTS、
TAPPING/MACHINES SCREWS
AUTOMOTIVE/RAIL FASTENING SYSTEMS
ANNEALED WIRE

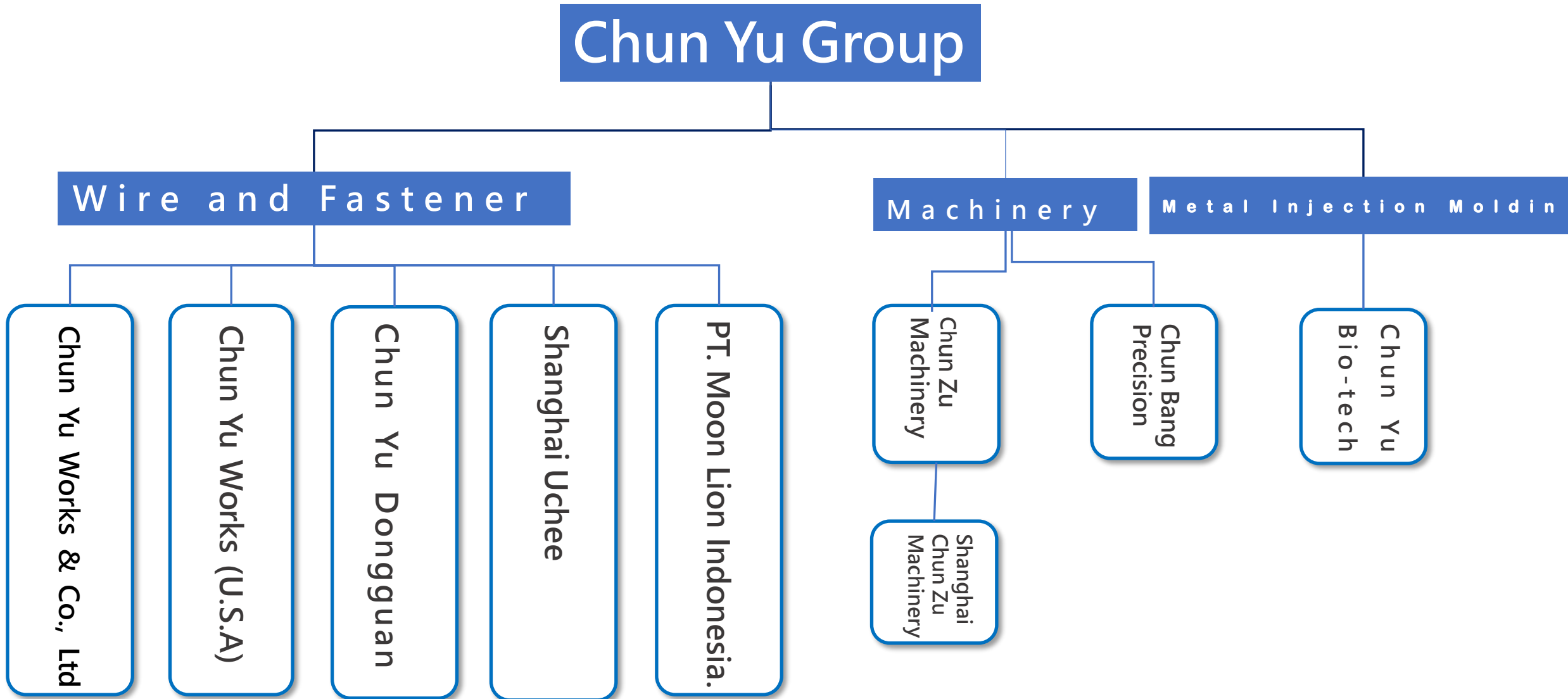


▼ **Employee : Over 2,000**

▼ **International access : Taiwan · Indonesia · U S A · China**



Group Business





Major Products

Annealed Wire



Screws



Automotive Fastener



Collated Screws



Bolts & Nuts





Major Products



Structural Joints



Rail Fastening Components





Major Products



Screw making equipment



Screw mold



Trimming Die



Rolling Dieplate



MOLD



Major Products



Minimally invasive
surgical instruments



Various complex
metal parts



Military firearms



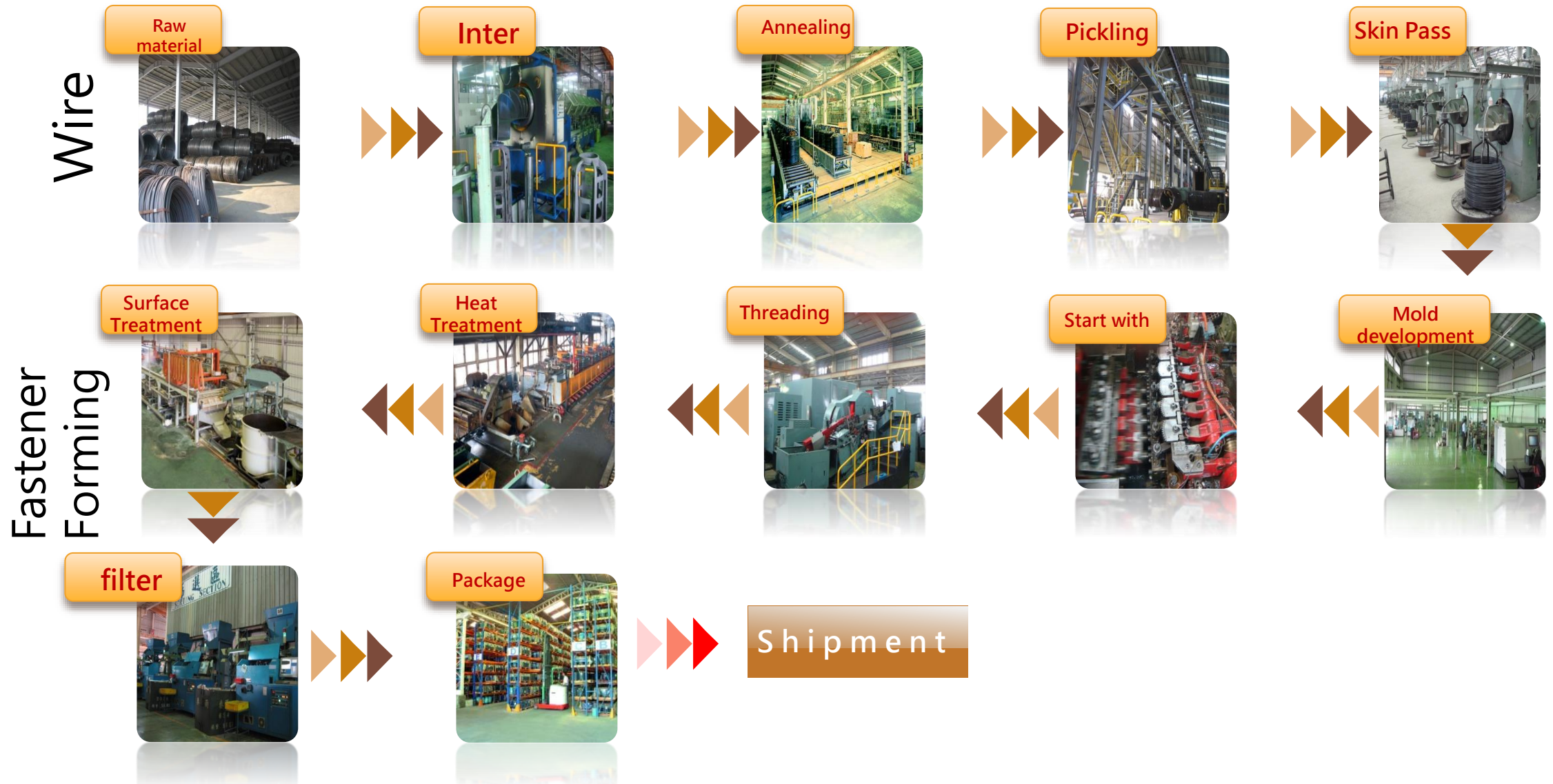
Abdominal hemostat



Door locks, transmissions, hand tools and wearable devices



Production Process





Industry performance and status

Chun yu Company's product quality and functions are trusted by customers at home and abroad, making it the No. 1 market share in Taiwan's construction steel structure market.

Chun yu Company's products are used in :

Taipei 101 Building, technology factory, Pingtung Inclined Bridge, Taiwan High Speed Rail, MRT, as well as foreign nuclear power plants and large stadiums.





Company advantage

- ★ Well-known domestic brand of bolts with good reputation.
- ★ One-stop purchasing, complete range of fasteners.
- ★ The group has high competitiveness from equipment, molds to production.
- ★ The group's upstream and downstream materials integration brings cost advantages.
- ★ Comprehensive international channels to meet fast delivery.





System Certification

● Quality Control System

- ☑ ISO 9001 (International Quality Management System)
- ☑ AS/EN/JISQ 9100(Aviation Industry Quality Management System)
- ☑ IATF 16949 (Quality management system for the automotive industry)
- ☑ IRIS (International rail industry standard)

● Product

- ☑ TUV Wind Power Structure Product Verification
- ☑ JIS B 1176/1180/1186/1125
(Japanese Industrial Standards)
- ☑ FPC (Singapore Factory Production Control Certification)
- ☑ EN 13918/14399/14566/14592/15048
(EU construction product certification)

● Laboratory management system

- ☑ A2LA (American laboratory certification)

● Environmental Security System

- ☑ ISO 14001 (International Environmental Management System)
- ☑ OHSAS 18001 (Occupational Safety and Health Management System)



02 Financial Status



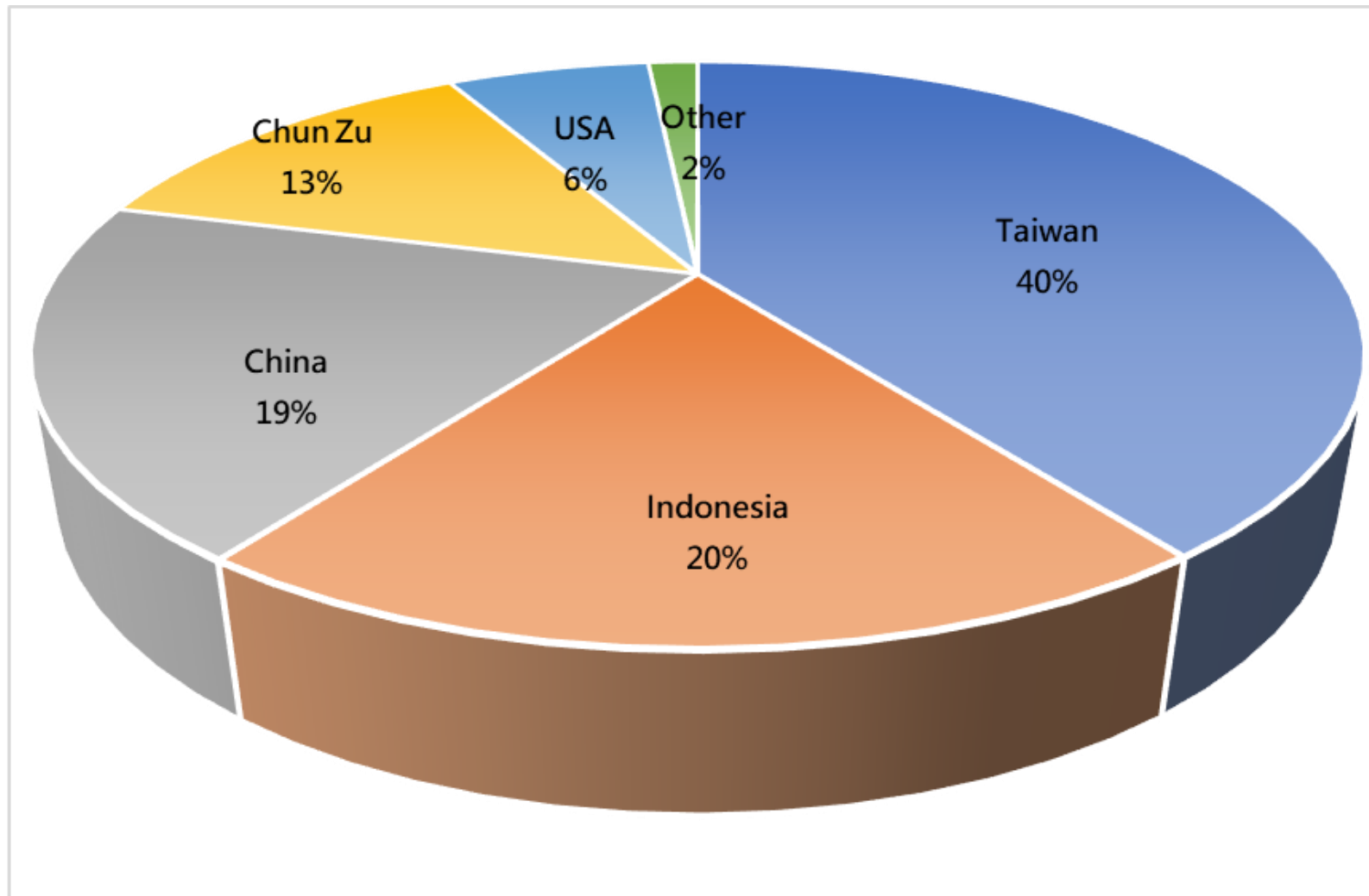
2021-2024Q3 Financial Status

Unit : thousand NTD

Item \ Year	2021		2022		2023		2024Q3	
	Amount	%	Amount	%	Amount	%	Amount	%
Revenue	11,810,242	100.0	11,049,641	100.0	8,460,641	100.0	6,600,043	100.0
Gross Profit	2,065,823	17.5	1,802,493	16.3	1,319,064	15.6	939,103	14.2
Operating Profit	1,101,333	9.3	863,739	7.8	456,288	5.4	298,514	4.5
Non-operating Income(Expense)	17,739	0.2	17,462	0.2	63,266	0.7	108,718	1.6
Net Income	874,177	7.4	663,116	6.0	360,678	4.3	323,579	4.9
EPS	2.68		1.93		0.91		0.93	

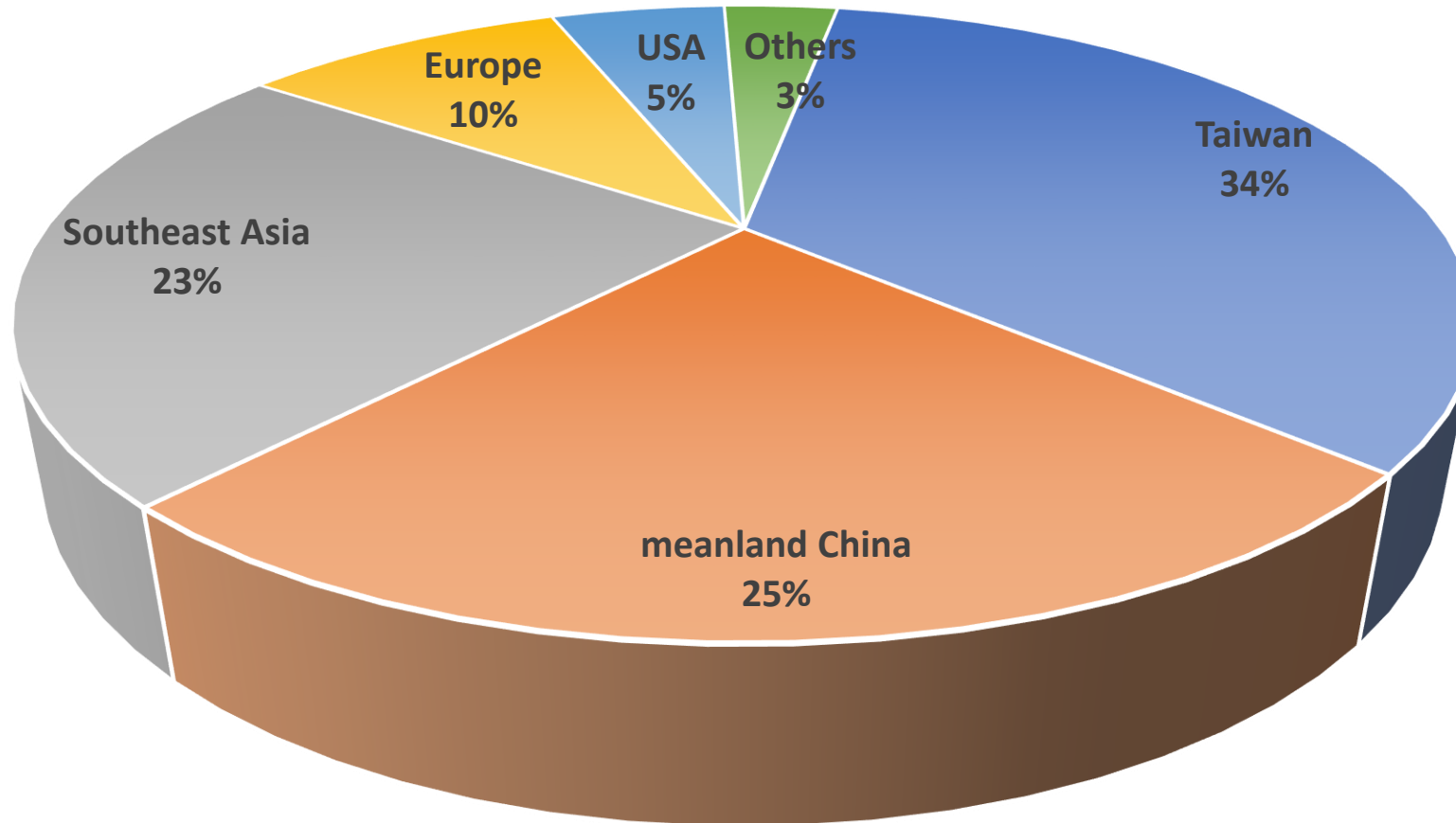


Each company's revenue distribution





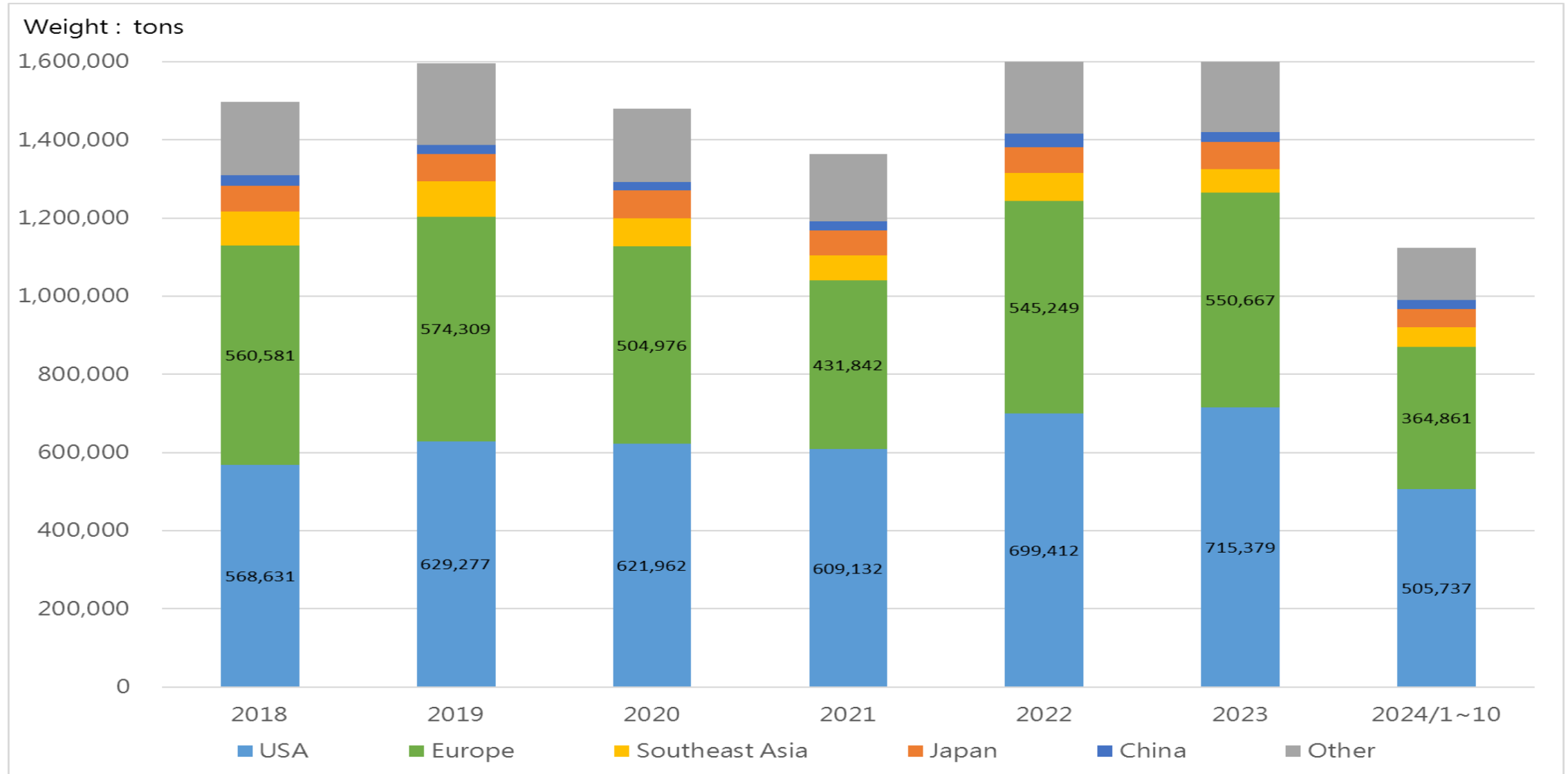
The sales revenue of fasteners in major markets



03 **Industry Overview and Future Prospects**

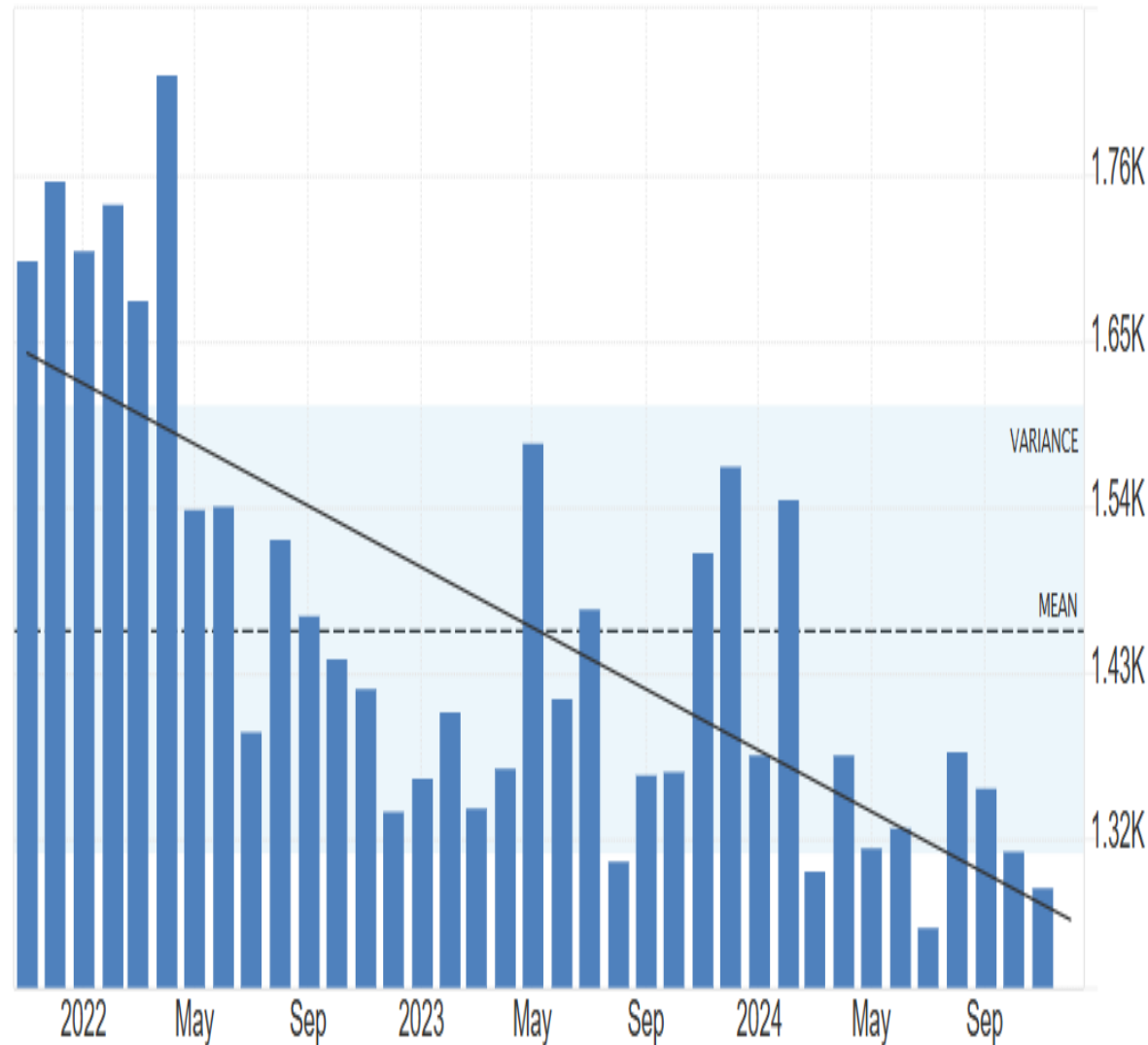


Taiwan Screw & Nut Export Volume

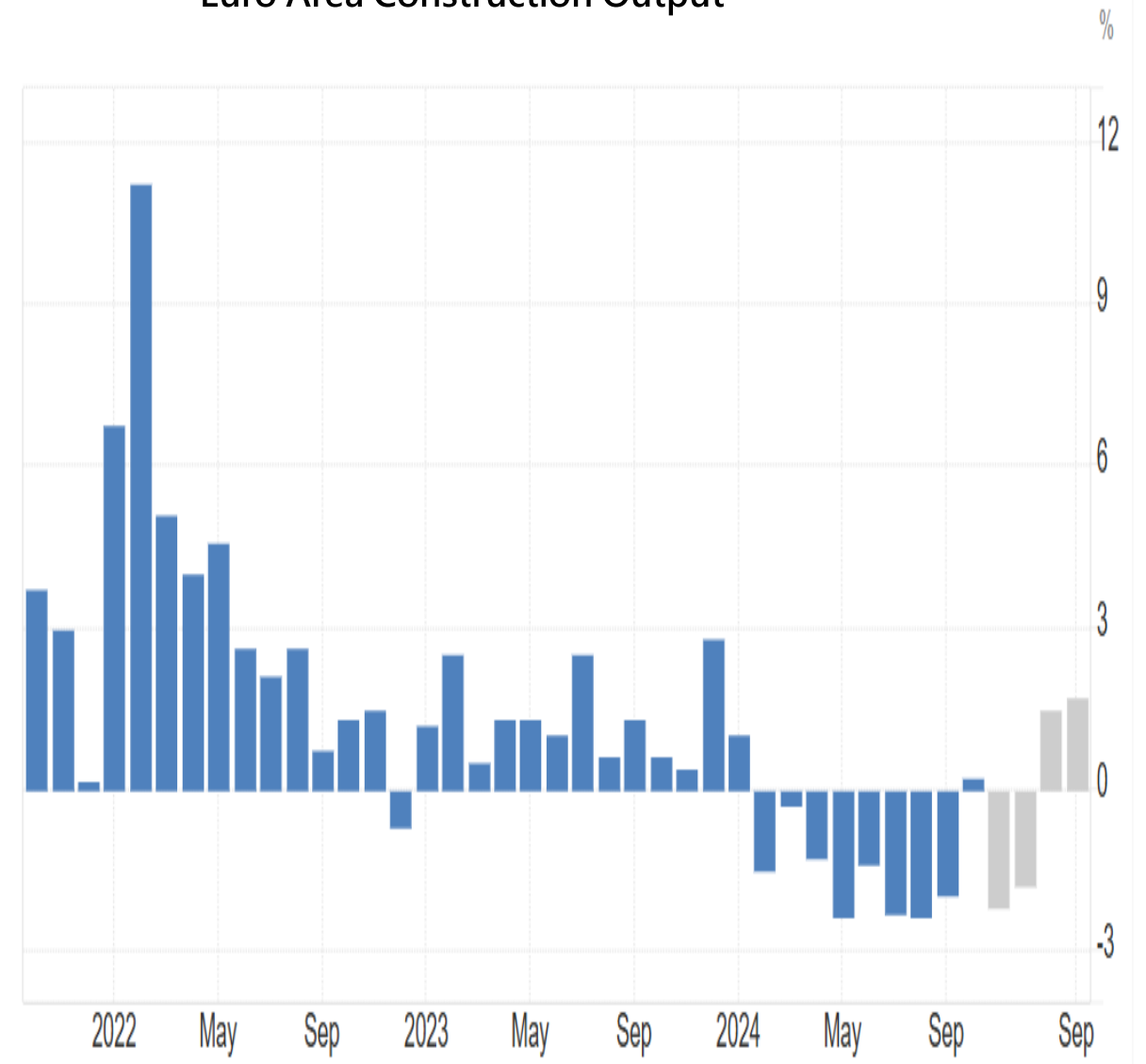




U.S United States Housing Starts

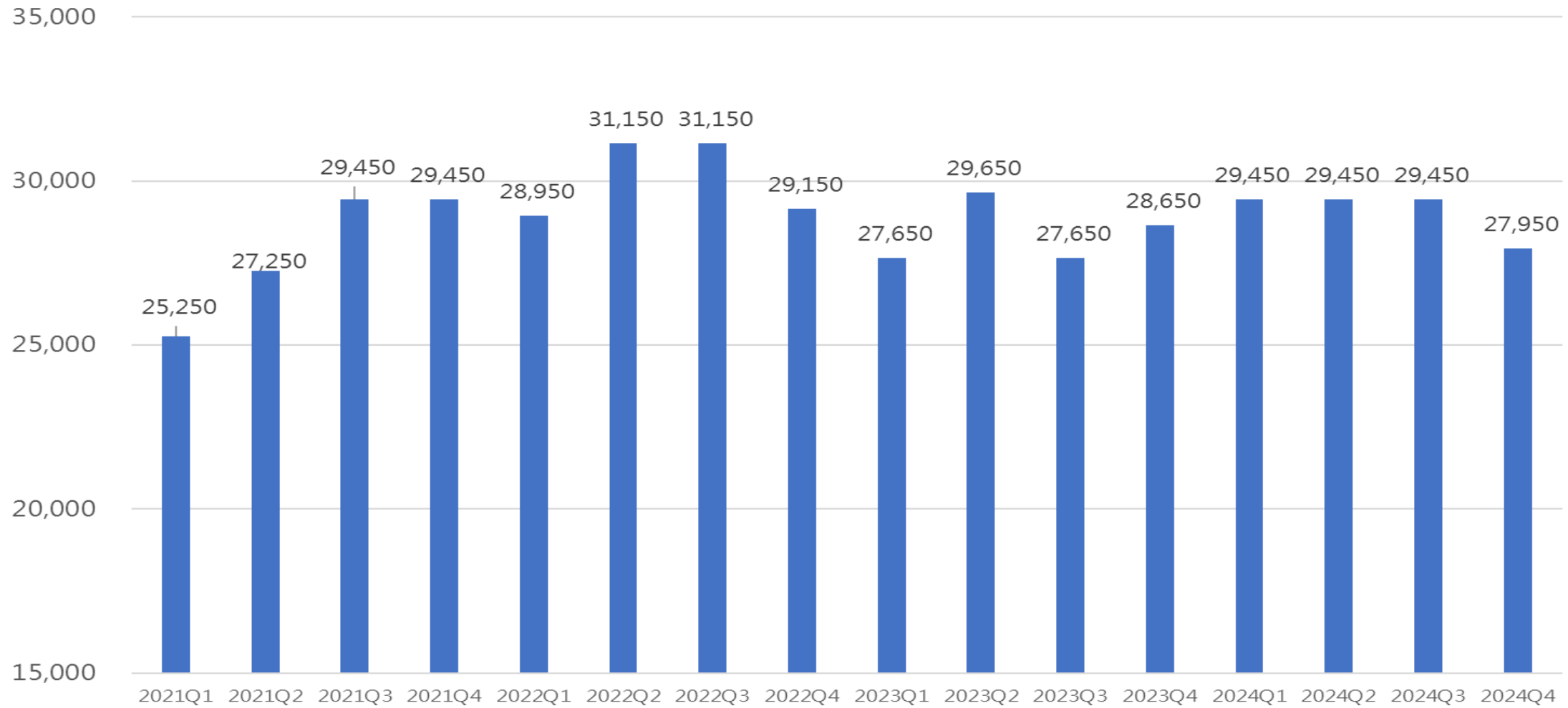


Euro Area Construction Output





China Steel Wire Rod Price





Industry Overview and Future Prospects

Short Term

- China's Quantitative easing, and the market is injecting vitality → Leading steel mills maintain flat → Trump takes office, geopolitical conflicts eased → The steel industry will be bottom up

Long Term

- Use electric furnace steel blanks to develop low-carbon products → save energy and electricity → reduce carbon emissions → comply with ESG trends

Future Prospect

- Continue to purchase green material sources → increase competitive advantages → expand product market share → Reduce production costs → Sustainable development of enterprises



ESG Planning and Progress

Environment

- Completed individual greenhouse gas inventory
- Carry out energy-saving and emission-reduction renovations for energy-consuming equipment
- Integrate product lines within the Group to increase synergy

Society

- Support domestic cultural and creative industries
- Promote the professional baseball and basketball in Taiwan
- Cooperate with Taiwan Steel University in industry-university activities

Governance

- Set annual ESG goals to achieve business operations



Thank you for listening